

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 20-32465
BOS SOLUTIONS LTD., et al.,¹	§	
	§	Chapter 15
Debtors in a foreign proceeding.	§	
	§	Jointly Administered

**NOTICE OF FILING OF
MASTER SERVICE LIST AS OF MARCH 26, 2021**

PLEASE TAKE NOTICE that Ernst & Young Inc. (“EY”) solely in its capacity as court-appointed receiver (the “Receiver”) of (1) BOS Solutions Ltd., (2) BOS Solutions Inc., (3) BOS Leaseco LLC, (4) BOS Solutions Real Estate Inc., and (5) BOS USHoldco Inc. (collectively, the “Debtors”), based upon the Receivership Order dated May 4, 2020, entered by the Court of Queen’s Bench of Alberta in the Judicial Centre of Calgary, Canada, Court File Action No. 2001-05949, and as authorized foreign representative of the above-captioned Debtors, hereby files the *Master Service List as of March 26, 2021* attached hereto as **Exhibit A**.

¹ The Debtors are: (1) BOS Solutions Ltd., (2) BOS Solutions Inc., (3) BOS Leaseco LLC, (4) BOS Solutions Real Estate Inc., and (5) BOS USHoldco Inc.

Dated: March 26, 2021
Houston, Texas

Respectfully submitted,

HAYNES AND BOONE, LLP

By: /s/ Kelli S. Norfleet

Charles A. Beckham, Jr.

Texas State Bar No. 02016600

charles.beckham@haynesboone.com

Kelli S. Norfleet

Texas State Bar No. 24070678

kelli.norfleet@haynesboone.com

Kourtney P. Lyda

Texas State Bar No. 24013330

kourtney.lyda@haynesboone.com

Martha Wyrick

Texas State Bar No. 24101606

martha.wyrick@haynesboone.com

1221 McKinney Street, Suite 21004000

Houston, Texas 77010

Telephone: (713) 547-2000

Facsimile: (713) 547-2600

ATTORNEYS FOR CANADIAN RECEIVER

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing pleading was served by electronic transmission via the Court's ECF system to all parties authorized to receive electronic notice in this case on March 26, 2021.

/s/ Kelli S. Norfleet

Kelli S. Norfleet